

Bio-Modeling Systems The R&D booster for life Sciences discoveries

Bio-Modeling Systems

The Mechanisms-Based Cosmetics Company



We changed the discovery paradigm to create novel cosmetics meanings from unreliable heterogeneous sources of data

R&D conference Cosmetic 306

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"Mechanisms-Based Cosmetic": CADI[™] applied to cosmetics

- 1. Skincare: Strong integrated understanding of the global systems:
 - 1. The mechanisms associated with constitutive and facultative epidermal pigmentation
 - 2. The mechanisms associated with senile/solar lentigines (aging issues)
 - 3. Components specific to pigmentation from production to destruction
 - 4. Microbiota & Skin Mechanisms

Contributor to The first reference book on "Computational Biophysics of the Skin" edited by Prof. Bernard Querleux , scientific chairperson of the International Society for Biophysics and Imaging of the Skin. R&I L'Oréal. Validation / Computational **CADI**[™] **CADI**[™] **Program Name Business** compliance vers. 0 **Biophysics of** Partner(s) the Skin high Skin Contact Allergy Mechanisms Open Interest high Skin pigmentation Mechanisms Open Interest high **Skin pigmentation Modulation** Open Interest high **Skin aging Mechanisms** Open Interest **Bernant Operies** high **Modulation of skin hydration** Open Interest Modulation of the lipid constituents of the high Open skin barrier Interest high **Novel Hair Loss Mechanisms** Open Interest

Mechanisms-Based Cosmetic : CADI Discovery applied to cosmetics A new paradigm qualified for novel solutions in premium personalized marketing strategies

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BMSystems Group description

- Independent Private Company incorporated in 2004. 100% owned by its founders.
- *Profitable since 2006*, thanks to our recurrent clients.
- We only sell the results of the R&D programs, not our proprietary technologies.
- 100% biology driven company focused on discovery, and critical high impact decisions making
- A unique proprietary CADI[™] Knowledge Database of mechanisms & interactions.
- Not domain-dependent, but information-dependent.
- Markets: Pharma, Cosmetics, Nutrition, Health Technologies, Connected health,
- Highly productive 24 vFTE* of which 9 vFTE on CADI[™] Discovery programs only.
- Strong & long term strategic R&D collaborations (>100 people collaborating).
- Dual business model : Contractual or Collaborative R&D programs.
- BMSystems values its therapeutics programs through out-licensing or spin-off.
- Outstanding internal pipeline of programs ready for collaborations.
- Our Potential competitors: Key Opinion Leaders, dominant thinking companies or pharma Systems Biology or bioinformatics teams argue they can do the same. We are always open for discussions & comparisons on success rates and outputs for patients.

The World's first Mechanisms-Based Discovery Company You have a R&D issue or a decision to make, we may have a solution for you.

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BMSystems Group at a glance

Bio-Modeling Systems **is the world's first Mechanisms-Based Medicine company** that successfully changed the discovery paradigm, addressing the complexity of life sciences mechanisms and the digital "garbage in garbage out" reality through CADI^{*™} Discovery based on Augmented Intelligence, the other complementary AI, for complex systems..

- BMSystems Group addresses two complementary targets in Pharma, Biotech, Cosmetics, Nutrition, Bio-Production and Digital-Health businesses:
 - **1. For R&D, Translational Medicine, & Digital Health Executives**, we offer robust alternative **decision-making to de-risk, save time and costs** of R&D and Digital Health programs,
 - 2. For Business Developers, Patients Groups & Investors:, we discover novel lowrisk, highly effective and cost-effective diagnostic, therapy, nutrition, cosmetic, bioprocess solutions for spin-offs or out-licensing.
- ➤ Created in 2004, profitable since 2006, thanks to our recurrent clients, CADI[™] Discovery already delivered numerous operational outputs and novel businesses. (See details in next slides).

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Bio-Modeling Systems - The R&D booster for life Sciences discoveries



BMSystems' R&D Partners* at a glance



*Non confidential list of current and past partners of which H2020 GEMMA partners © BMSystems - www.bmsystems.net

BMSystems' outstanding POCs and our 2 first external outputs



BMSystems/CEA collaborative research in neurodegenerative diseases. World's first in vivo validation of the mechanisms of Creutzfeldt-Jakob disease pathogenesis & progression. Two Awards (Bio IT World Best Practice Award 2009 and European Commission 2010).



Pherecydes-Pharma (2006): First BMSystems' therapeutic spin-off, (novel M.R. anti-bacterial nano-agents biotherapies with phages), indications: Multi-resistant infections compassionate use success.



CEA/BMSystems <u>collaborative</u> <u>research</u> in <u>CNS</u> (psychiatric and neurological disorders) led to the <u>co-</u> <u>owned patent WO201029131</u> with <u>a worldwide exclusive</u> <u>license</u> to a CEA's spin-off.





5 ongoing BMSystems' outstanding R&D programs



Microbiota & Autism therapeutic H2020 program started with 14 M€ funding. <u>GEMMA program</u> (Genome, Environment, Microbiome and Metabolome in Autism) gathers an international consortium of scientists to study the role of the gut microbiome in the development of Autism Spectrum Disorders (ASD).

Etiology & Epigenetic and therapeutic evaluation for metabolic disorders program self funded. <u>UMANG program</u> How does maternal nutrient restriction coupled with defective one-carbon metabolism alter the foetal development program, leading to enhanced predisposition to T2D in adolescence? Center of Excellence in Epigenetics IISER Pune India

Diagnostic & Therapeutic evaluation program self funded. The French Chronic Fatigue Syndrome Association <u>decides to clinically</u> <u>evaluate the ME/CFS pathogenesis model produced by Bio-Modeling.</u>

Therapeutic evaluation program self funded. Parkinson's disease and metabolic syndrome. The program led to a combinatorial therapeutic approach utilizing two molecules that had long been on the market, neither of which has any known toxicity or undesirable effects. Evaluation status: Discussion with confidential partners

Causal metabolic mechanisms of Alzheimer Disease (AD) model was produced by Bio-Modeling System in 2017-2018. The model in its current state is able to produce biomarkers that could probably predict or increase alertness for identifying AD at its very early stages of progression. <u>Discover the 14 key components explained</u>

BMSystems' CADI BioProduction programs



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Synthons major collaborative industrial biotech research platform funded by the ministry of Industry in the IAR world-class cluster in France. Search for innovative processes non existing patent-dependent

OUTPUTS: A unique significant bacteria metabolic pathways database of strong interest.

- 16 CADI BioProduction models produced
- 2 engineered bacterial strains generated are under evaluation and
- a finalized process under mid-scale validation (patent pending).

The program was funded by the ministry of Industry and supported by IAR world-class cluster

Full Human Glycosylation with Yeast. The challenge: How to found a way to efficiently overcome the major limitations to the large-scale production of humanized glycoproteins in yeast cells?

We develop a CADI Glyco Model that describes the means whereby "human-type, glycosylation pattern-specific tool-boxes" can be constructed and stably harnessed in yeast cells.

- 1. the control mechanisms which allow *at will* mutual induction / repression of the yeast cells endogenous glycosylation machinery and engineered "human-type, glycosylation pattern-specific toolbox",
- 2. the means whereby the two systems (yeast cells endogenous glycosylation machinery and engineered "human-type, glycosylation pattern-specific tool-box") can be made to co-exist without interfering upon each other and without jeopardizing yeast cell viability,
- 3. the complete sets of genes that would allow to specify any given pattern of human-type O-linked or N-linked glycosylation.

Open for partners: To succeed validation phase, this program needs the synergic collaboration between a correct understanding of the complex yeast's and human's glycosylation mechanisms and the yeast genetic engineering and production processes expertise

To succeed BioProduction programs need collaboration between a correct understanding of the complex mechanisms of strains and a State of the Art engineering, evaluation, and production processes expertise.

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The Research & Development Answer

From: Evidence-Based Medicine To: Mechanisms-Based Medicine



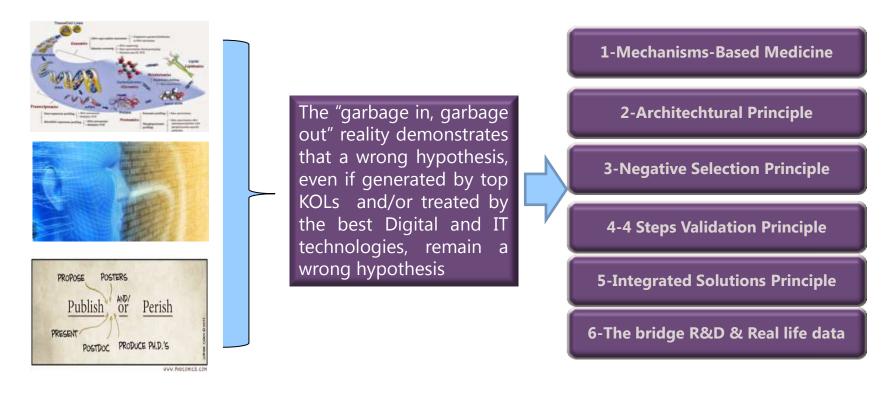
Understanding and validating the mechanisms of a disease/disorder becomes the first objective. Finding the most adapted solutions is a necessary consequence of the first objective



The R&D and the reality of Data Answers

The "Cartesian" answers limits

CADI Discovery Principles



The objective is to address the complexity of life sciences mechanisms and the digital « garbage in garbage out » reality through CADI[™] Discovery

BMSystems' R&D programs pipeline External valorization of our collaborative R&D programs through out-licensing or spin-off

Program Domains	Partners	CADI™ compliance	CADI™ vers. 0	Ind. Valid.	Secret or Patent or Co- Patent/Publi.	First Proof of Concept (POC)	Mid scale or preclinic. P.O.C.
Infection-Immunology							
Microbiotas (skin, lung, gut, etc)							
Neuroloy/Psychiatry (CNS-PNS)							
Metabolism							
Cardiovascular Diseases							
Oncology							
Dermatology/Cosmetics							
BioProcesses							

Infection-Immunology	Oncology/Inflammation	Dermatology/Cosmetics
CNS-PNS/Inflammation	Tissue Differentiation	Cardiovascular Diseases
Industrial biotech/ bioprocesses	Metabolism/Inflammation	Microbiotas

BMSystems' R&D programs pipeline External valorization of our collaborative R&D programs through out-licensing or spin-off

Secret or Patent CADI™ CADIM **First Proof of** rogram Name PROG CADI[™] CODE Ind. Valid. Mid scale or preclinic. P.O.C Business or Cocompliance vers. 0 Concept (POC) Partner(s) Patent/Publi. Validated CADI-R102 Validated CADI-R103 Ebola virus ecology CADI-R104 Core symptoms of Autism mechanisms CADI-R201 Confidential Produced Microbiota & Autism H2020 program 14 M€ funded CADI-R201 H2020 Started /licrobiota ecology, physiology & metabolic mechanisms CADI-R202 Open high Interest Microbiota & inflammation CADI-R203 Open high Interest Validated Creutzfeldt-Jakob disease's mechanisms CADI-R301 **CEA Life Sciences** CADI-R302 Max Planck Munich Validated Cellular & metabolic mechanisms associated with chronic anxiety CADI-R303 Confidential Ready Psychiatric Disorders therapeutic strategy Alzheimer's Disease Causal Mechanisms CADI-R304 Open Produced Parkinson's Disease Therapy CADI-R305 Confidential Produced CADI-R306 FondaMental Foundation Psychiatric inflammatory mechanisms Produced ibromyalgia, facial pain CADI-R307 Open Produced Produced Pain (Central/Peripheral) CADI-R308 Open CADI-R310 Migraine Mechanisms Open high Interest Aultiple Sclerosis Mechanisms CADI-R311 high Interest Open CADI-R402 **IISER Pune** Produced Etiology & Epigenetics in Diabetes type 2 Confidential Metabolic Syndrome CADI-R403 Produced Hypercholestemia Mechanisms CADI-R404 Open lew global concept for Diabetes type 1 CADI-R405 Metabolic Disorders CADI-R406 high Interest Open Atherosclerosis mechanisms CADI-R901 Open Produced CADI-R601 INSERM Validated east cancer-Hras CADI-R502 INSERM Validated amoxifen resistance ecific Metastasis control CADI-R503 INSERM Validated mor Encysting Therapy CADI-R504 Open high Interest Validated Müllerian regression Mechanisms CADI-R601 CNRS Adipocytes growth control CADI-R602 Open Skin pigmentation Mechanisms CADI-R701 Validated Open Skin pigmentation Modulation CADI-R702 Open Validated ikin Contact Allergy Mechanisms CADI-R703 Open Produced Skin aging Mechanisms CADI-R704 high Interest Open odulation of skin hydratation CADI-R705 Open high Interest Modulation of the lipid constituents of the skin barrier CADI-R706 Open high Interest Novel Hair Loss Mechanisms CADI-R707 Open high Interest CADI-R801 ARD-IBT-L'Oréal Validated

Open

high Interest

CADI-R802

BMSystems' Therapeutics-Diagnostics-BioProduction CADI[™] pipeline*

nternal Program Name	Indication	Pre-clinic	Phase I	Phase 2a	Phase 2b	Comp. Use	P
COMBO-THERAPIES							
CADI-T1011	Multi-resistance infectious diseases					Started	
CADI-T1031	CFS low-grade chronic inflammation		Ready				
CADI-T1032	Gulf War Syndrome	Ready					
CADI-T2011	Attenuation of the Core Symptoms of Autism		Ready				
CADI-T3021	Parkinson's Disease		Ready				
CADI-T4021	Attenuation of Developmental Consequences of Children	Malnutrition	Ready				
CADI-T4031	Metabolic Syndrome		Ready				
nternal Program Name	Indication	Pre-clinic	Clinic				
COMBO-DIAGNOSTICS							
CADI-D3041	Alzheimer's Disease Early Diagnostics		Ready				
nternal Program Name	Program Domains	Partners	CADI™ vers. 0	Ind. Valid.	Secret or Patent or Co- Patent/Publi.	First Proof of Concept (POC)	

CADI-B8011	Program Synthons (16 molecules study)	ARD-IBT-L'Oréal-Arke	ma-Solvay Complete d
CADI-B8021	Full Human Protein Glycosylation in yeast	Open	Ready

* New internal classification

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CADI[™] Discovery process phases

	CADI™	CADI™	CADI™	CADI™
	Feasibility	Construction	Validation	Exploitation
Phase Objective	 3-5 weeks Identify and define what is feasible among the projects submitted. Define best CADI[™] modeling strategy 	 Step I : 1-4 months Preliminary/controls: Simulation of the whole process on a data subset before launching Step II Step II: 4-10 months Construction of the CADI[™] models version "0" for the complete program. Novel hypotheses generation 	 Timing to be defined Validation of the CADI[™] model using the 4 steps validation process Model improvement. Robust hypotheses and mechanisms proposal. 	 Timing to be defined Proposition of robust solutions to solve client's issues. Answers to the 5 client's R&D and business issues. Client's team exploits the Model.

Programs costs drivers

- 1. The company offers "one shot", "first refusal" or "post program exclusivity" deals.
- 2. In every case, the company offers exclusivity during the execution of the program.
- 3. The standard deal cost structure can be a combination of access fees, fees and success fees.
- 4. Domain of analysis, scope of the issues, complexity of the CADI[™] model.
- 5. Availability and ease of access to relevant data.
- 6. Percentage of CADI[™] knowledge database usage. In case of use of existing proprietary CADI[™] programs, An additional access fees and success fees are required to compensate previous BMSystems' investments and lower risk for the clients.
- 7. Reactivity, readiness & willingness of the client/partner's team to contribute. Confidential BMSystems www.bmsystems.net

BMSystems' CADI[™] publications to date

CADI™ Models published in prestigious peer-reviewed journals: (click on the grey links to get the pdf)

- <u>2018: Current Opinion in Pharmacology</u>: How scientific literature analysis yields innovative therapeutic hypothesis through integrative iterations. CADI Discovery addresses the complexity of life sciences mechanisms and the digital « garbage in garbage out » reality
- <u>2014: CNS Psychiatry publication</u>: American Journal of Psychiatry and Neuroscience. Second publications with the Max Planck Institute of Psychiatry in Munich: Differential proteomics analyses reveal anxiety-associated molecular and cellular mechanisms in cingulate cortex synapses. The first output of the DECIUS CNS research program.
- <u>2012, CNS NEURODEGENERATIVE & PSYCHIATRY</u>: PharmacoPsychiatry publishes the first review describing a productive vision of Systems Medicine that will change R&D organization and interactions between clinicians & researchers & reveals how the world's first explanation of the mechanisms of the Creutzfeldt-Jakob disease led to the discovery of a truly innovative psychiatric treatment.
- <u>2011, CNS PSYCHIATRY</u>: Pharmaco Psychiatry publication: Proteome-Based Pathway Modelling of Psychiatric Disorders. Publication with The max Planck Institute of Psychiatry in Munich
- <u>2010, INFECTIOUS DISEASES</u>: Biosecurity and Bioterrorism: Biodefense Strategy, Practice, and Science :Genetically Engineered Virulent Phage Banks in the Detection and Control of Emergent Pathogenic Bacteria. Publication with Pherecydes-Pharma.
- <u>2009, TISSUE DIFFERENTIATION</u>: Médecine & Sciences: Müllerian duct regression explanation. Integrative systems biology & experimental Biology. Publication with CNRS experimental data.
- <u>2005, CANCER</u>: Journal of molecular Endocrinology: Integrative analysis of gene expression patterns predicts specific modulations of defined cell functions by estrogen and Tamoxifen in MCF7 breast cancer cells. Publication in collaboration with INSERM unit 553.
- <u>2003</u>, <u>CANCER</u>: Nucleic Acids Research: Integrated transcriptome analysis of the cellular mechanisms associated with H-ras-dependent malignant transformation of the human breast epithelial MCF7 cell line. Publication in collaboration with INSERM unit 553. World first. First insilico model of a complex human disease validated in-vitro and published.

Collaboration to scientific reference books:

- <u>2014: Dermatology Cosmetics.</u> The first reference book on "Computational Biophysics of the Skin" edited by Prof. Bernard Querleux, scientific chairperson of the International Society for Biophysics and Imaging of the Skin
- <u>2011: Phage Nano Technology</u> book published by <u>Valery Petrenko</u>. Chapter 8: Genetically Engineered Virulent Phage Banks for the Detection and Control of Bacterial Biosecurity Threats.
- <u>2008: CNS</u>: Biomarkers for Psychiatric Disorders. (Ref. ISBN: 978-0-387-79250-7, November 2008). Dr. François Iris, is the author of the Integrative Biology chapter of the book. The editor, Prof. Christoph W. Turck, is head of the Proteomics and Biomarkers branch at the Max 15 © BMSystems www.bmsystems.net